Morning Newsletter

Index Performance Global Indices Dow 30 S&P 500 FSE 100 DAX Nikkei 225 Nikkei	LTP 25,169.53 2,706.05 7,093.58 11,022.02 20,424.50 7,288.35 LTP 11,069.40	1D Chg. -220.77 -25.56 -79.51 -302.70 -326.78 -86.93	1D % Chg. -0.87% -0.94% -1.11% -2.67% -1.57%	News Indian Equities: Market is seen opening lower Singapore stock exchange ind over the trade fight between March deadline to reach a Ch	r, mirroring dicates that the US and	negative lead the Nifty cou China. Presid	ld fall 23 points	arkets and ov at the openin	ernight slide on the Wall g bell. Overseas, stocks ir	Asia slipped on Friday	y amid growin	g concerns
Dow 30 5&P 500 FTSE 100 DAX Nikkel 225 Nikkel 225 Nikkel 225 Sastan Base Sastan Nifty 50 BSE Sensex Nifty Bank Nifty Bank Nifty Midcap 100	25,169.53 2,706.05 7,093.58 11,022.02 20,424.50 7,288.35 LTP	-220.77 -25.56 -79.51 -302.70 -326.78	-0.87% -0.94% -1.11% -2.67%	Market is seen opening lower Singapore stock exchange ind over the trade fight between	r, mirroring dicates that the US and	negative lead the Nifty cou China. Presid	ls from Asian m Id fall 23 points	arkets and ov at the openin	ernight slide on the Wall g bell. Overseas, stocks ir	Asia slipped on Friday	y amid growin	g concerns
S&P 500 TTSE 100 DAX Vikkei 225 Vasdaq nofilan Indices Vifty 50 DSE Sensex Vifty Bank Vifty Mickap 100	2,706.05 7,093.58 11,022.02 20,424.50 7,288.35 LTP	-25.56 -79.51 -302.70 -326.78	-0.94% -1.11% -2.67%	Singapore stock exchange ind over the trade fight between	dicates that the US and	the Nifty cou China. Presid	ld fall 23 points	at the openin	g bell. Overseas, stocks ir	Asia slipped on Friday	y amid growin	g concerns
FTSE 100 DAX Vikkei 225 Vasdaq Indian Indices Vifty 50 BSE Sensex Vifty Bank VIFTY Midcap 100	7,093.58 11,022.02 20,424.50 7,288.35 LTP	-79.51 -302.70 -326.78	-1.11% -2.67%	over the trade fight between	the US and	China. Presid						
Vikkei 225 Vasdaq ndian Indices Vifty 50 35E Sensex Vifty Bank VIFTY Midcap 100	20,424.50 7,288.35 LTP	-326.78		March deadline to reach a Ch	ninese-US tr	a da da al						
Nasdaq Indian Indices Nifty 50 BSE Sensex Nifty Bank NIFTY Midcap 100	7,288.35 LTP		-1.57%			ade deal.						
Indian Indices Nifty 50 BSE Sensex Nifty Bank NIFTY Midcap 100	LTP			Corporate News								
Nifty 50 BSE Sensex Nifty Bank NIFTY Midcap 100		1D Chg.	-1.18% 1D % Chg.	*Vodafone Idea expects capi								
BSE Sensex Nifty Bank NIFTY Midcap 100		6.95	0.06%	merger of Indus Towers and E	Bharti Infra	tel early in the	e next quarter a	is India's top te	elco gears up to fight Reli	ance Jio Infocomm an	d Bharti Airtel	
NIFTY Midcap 100	36,971.09	-4.14	-0.01%	*Tata Motors continued its d	isappointin	g result strea	k and posted a	very bad set of	f Q3 FY19 earnings, led b	y pain emerging from i	its Jaguar & La	ind Rover (JLR)
	27,387.15	-15.2	-0.06%	business. JLR posted subdued	I numbers o	on the back of	further deterio	oration of mar	ket conditions in China a	nd uncertainties regard	ding diesel veh	icles in Europe
NIFTY Smallcap 100	16,845.00	124.20	0.74%	and UK. This led JLR to post a	6 percent	/ear-on-year	(YoY) decline in	its retail volur	ne.			
Forox Potos	6,030.10 LTP	42.50 1D Chg.	0.71% 1D % Chg.	*After recruiting close to 2,50	00 fresh gra	duates in US	and other onsit	e geographies	in the last one and half y	ear, Infosys is now pla	anning to doub	ole its campus
Forex Rates USD/INR	71.45	-0.11	-0.15%	hiring in the coming year as p						already added 7,600	locals to its US	workforce so
EUR/INR	80.99	-0.51	-0.62%	far, is also on track to achieve	e its overall	target of hiri	ng 10,000 local	employees by	2020.			
GBP/INR	92.19	-0.53	-0.57%	Indian Economy	F	ate cut seaso	on back after 1	8 months as R	BI moves to lift growth	momentum		
JPY/INR	0.65	0.00	-0.21%	The Reserve Bank of India (RE	3I) on Thurs	day went aga	inst the consen	isus and cut th	e policy rate by 25 basis	points to give a lift to t	he growth mo	mentum of
Commodities	LTP 2 721	1D Chg.	1D % Chg.	the economy, a key concern f								
Crude Oil WTI Feb-2019 Natural Gas Feb-2019	3,731 183	-150 -9.9	-3.86% -5.12%	the first in 18 months, the pol	licy repo ra	te stands at 6	.25 per cent, ar	nd the stance i	s now changed to "neutr	al" from "calibrated tig	ghtening" earli	ier.
Gold Apr-2019	33,152	-175	-0.53%	Global Economy		lo talks hetw	een Trumn and	i China's Xi he	fore trade deadline			
Silver Mar-2019	39,940	-206	-0.51%									
Aluminium Feb-2019	135	-1.65	-1.21%	 US President Donald Trump s achieve a trade deal. Asked deal 								o countries to
Copper Feb-2019	446	-3.05	-0.68%		-		al office wheth	er there would	ibe a meeting before the	deadline, mump said.	NO.	
Fund Flows Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales	NSE Indices / Sectoral Pe	erforman	ce Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Cha
FII	3,330.61	2.912.60	418.01	NIFTY BANK		27387.15	-15.20	-0.06%	NIFTY ENERGY	15225.10	-169.05	1D % Chg. -1.10%
DII	3,019.57	2,725.46	294.11	NIFTY IT		16085.85	30.25	0.19%	NIFTY PHARMA	9056.15	149.25	1.68%
F&O				NIFTY METAL		2835.80	2.85	0.10%	NIFTY MNC	13427.20	111.75	0.84%
FII Index Fut	3,204.07	2,204.86	999.21	NIFTY AUTO		8736.70	169.30	1.98%	NIFTY PSU BANK	2940.60	-10.90	-0.37%
Fil Index Opt	189,036.43	187,862.77	1,173.66	NIFTY FMCG	_	30266.30	237.30	0.79%	NIFTY SERV SECTOR	15256.15	-8.15	-0.05%
Market Turnover: NSE Cash(INR cr)	Latest 30,954.86	1D Chg. -1,389.77	1D % Chg. -4.30%	NSE Movers and Shakers Top Gainers	S	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
F&O (INR cr)	1,797,505.44	1,147,345.34	176.47%	Zee Entertainment En		408.75	20.75	5.35%	JSW Steel	273.1	-6.2	-2.22%
Total	1,828,460.30	1,145,955.57	167.14%	Sun Pharma.		434.90	18.30	4.39%	Reliance Inds.	1290.4	-19.85	-1.51%
Market Volatility	Latest	1D Chg.	1D % Chg.	Eicher Motors		21,904.20	799.95	3.79%	L&T	1296.05	-18.35	-1.40%
CBOE VIX	16.37	0.99	-6.44%	Bharti Infratel Ltd.		305.85	9.50	3.21%	Power Grid Corpo	184.6	-2.20	-1.18%
INDIA VIX	15.44	-0.20	-1.25%	Bajaj Auto Ltd.		2,853.60	83.45	3.01%	Hindalco Indus.	209.2	-2.20	-1.04%
10 yrs Gsec Yield US	Latest 2.65%	1M Chg. -0.03	1D Chg. -0.05	Indian ADR Stocks Infosys ADR	L	atest 10.85	1D Chg. -0.05	1D % Chg. -0.46%	HDFC Bank ADR	Latest 100.59	1D Chg. 0.33	1D % Chg. 0.33%
India	7.50%	-0.03	-0.06	Tata Motors ADR		11.4	-1.19	-9.45%	ICICI Bank ADR	9.94	-0.06	-0.60%
Nifty Supports	S3	S2	S1	Nifty Resistance				-	13	R2		R1
Nifty	10965	11013	11048	Nifty					213	11178		1130
Nifty Bank (NSEBANK)	26915	27107	27262	Nifty Bank (NSEBANK)				27	956	27801	23	7609
NIFTY 50 Companies s	upport and Resist	ance										
TRADING SYMBOL	NAME OF COMPA				S 3	S2	S1		PP	R3	R2	R1
SUNPHARMA-EQ		al Industries Limited			397.37	409.23	422.07		433.93	446.77	458.63	471.47
INFRATEL-EQ	Bharti Infratel Limi				276.98	283.82	294.83		301.67	312.68	319.52	330.53
TCS-EQ ASIANPAINT-EQ	Tata Consultancy S Asian Paints Limite				2,036.33 1,440.90	2,051.67 1,448.95	2,067.28 1,460.70		2,082.62 1,468.75	2,098.23 1,480.50	2,113.57 1,488.55	2,129.18 1,500.30
INFY-EQ	Infosys Limited				751.73	756.37	760.18		764.82	768.63	773.27	777.08
TITAN-EQ	Titan Company Lin	nited			1,031.80	1,040.90	1,048.85		1,057.95	1,065.90	1,075.00	1,082.95
UPL-EQ	UPL Limited				786.50	794.40	801.70		809.60	816.90	824.80	832.10
YESBANK-EQ	Yes Bank Limited				167.65	171.45	174.20		178.00	180.75	184.55	187.30
ICICIBANK-EQ DRREDDY-EQ	ICICI Bank Limited Dr. Reddy's Labora	torios Limitod			350.87 2,752.87	353.68 2,771.93	356.17 2,796.87		358.98 2,815.93	361.47 2,840.87	364.28 2,859.93	366.77 2,884.87
ULTRACEMCO-EQ	UltraTech Cement				3,400.40	3,448.95	3,509.75		3,558.30	3,619.10	3,667.65	3,728.45
WIPRO-EQ	Wipro Limited				365.82	367.73	370.67		372.58	375.52	377.43	380.37
IBULHSGFIN-EQ	Indiabulls Housing	Finance Limited			606.43	626.12	639.23		658.92	672.03	691.72	704.83
ITC-EQ	ITC Limited				273.87	275.43	277.87		279.43	281.87	283.43	285.87
IOC-EQ	Indian Oil Corporat				135.05	135.85	136.95		137.75	138.85	139.65	140.75
KOTAKBANK-EQ HINDPETRO-EQ	Kotak Mahindra Ba	ink Limited im Corporation Limi	ha		1,255.20 227.90	1,265.25 229.95	1,274.90 233.40		1,284.95 235.45	1,294.60 238.90	1,304.65 240.95	1,314.30 244.40
TECHM-EQ	Tech Mahindra Lin				778.57	788.33	796.67		806.43	814.77	824.53	832.87
HDFCAMC-EQ		ement Company Lin	ited		1,327.27	1,337.63	1,344.22		1,354.58	1,361.17	1,371.53	1,378.12
ONGC-EQ	Oil & Natural Gas C	Corporation Limited			143.37	144.43	146.17		147.23	148.97	150.03	151.77
HINDUNILVR-EQ	Hindustan Unilever				1,813.28	1,820.82	1,829.93		1,837.47	1,846.58	1,854.12	1,863.23
LT-EQ AXISBANK-EQ	Larsen & Toubro Li Axis Bank Limited	mited			1,251.57 715.03	1,270.38 719.52	1,283.22 724.83		1,302.03 729.32	1,314.87 734.63	1,333.68 739.12	1,346.52 744.43
HDFC-EQ		ent Finance Corpora	tion Limited		1,928.08	1,945.32	1,957.48		1,974.72	1,986.88	2,004.12	2,016.28
NTPC-EQ	NTPC Limited				131.80	133.45	134.70		136.35	137.60	139.25	140.50
HCLTECH-EQ	HCL Technologies I	.imited			1,031.53	1,043.77	1,053.33		1,065.57	1,075.13	1,087.37	1,096.93
INDUSINDBK-EQ	IndusInd Bank Limi				1,481.77	1,494.38	1,504.67		1,517.28	1,527.57	1,540.18	1,550.47
RELIANCE-EQ	Reliance Industries	Limited			1,242.17	1,264.13 2,732.73	1,277.27		1,299.23	1,312.37	1,334.33	1,347.47
BAJAJ-AUTO-EQ BAJFINANCE-EQ	Bajaj Auto Limited Bajaj Finance Limit	ed			2,693.32 2,629.90	2,/32./3 2,657.00	2,793.17 2,676.80		2,832.58 2,703.90	2,893.02 2,723.70	2,932.43 2,750.80	2,992.87 2,770.60
ZEEL-EQ		Enterprises Limited			367.17	376.58	392.67		402.08	418.17	427.58	443.67
CIPLA-EQ	Cipla Limited				506.72	517.43	525.17		535.88	543.62	554.33	562.07
BAJAJFINSV-EQ	Bajaj Finserv Limite				6,116.80	6,158.40	6,205.75		6,247.35	6,294.70	6,336.30	6,383.65
SBIN-EQ	State Bank of India				277.27	281.93	284.67		289.33	292.07	296.73	299.47
ADANIPORTS-EQ COALINDIA-EQ	ADANIPORTS Coal India Limited				310.77 216.85	316.68 218.50	324.52 221.35		330.43 223.00	338.27 225.85	344.18 227.50	352.02 230.35
GRASIM-EQ	Grasim Industries L	imited			710.93	720.92	736.83		746.82	762.73	772.72	788.63
BHARTIARTL-EQ	Bharti Airtel Limite	d			296.90	301.05	306.10		310.25	315.30	319.45	324.50
POWERGRID-EQ		ation of India Limite	4		179.47	181.73	183.17		185.43	186.87	189.13	190.57
MARUTI-EQ	Maruti Suzuki India				7,083.53	7,134.32	7,218.43		7,269.22	7,353.33	7,404.12	7,488.23
	Tata Motors Limite				173.40	176.15	179.50		182.25	185.60	188.35	191.70
TATAMOTORS-EQ	GAIL (India) Limiter	Corporation Limited			333.37 329.12	335.63 332.38	337.52 336.17		339.78	341.67 343.22	343.93 346.48	345.82 350.27
BPCL-EQ	Hero MotoCorp Lin				2,835.50	2,860.25	2.899.65		339.43 2,924.40	2.963.80	2.988.55	350.27 3,027.95
BPCL-EQ GAIL-EQ					202.93	205.57	207.38		210.02	211.83	2,500.55	216.28
BPCL-EQ	Hindalco Industries	Limited										
BPCL-EQ GAIL-EQ HEROMOTOCO-EQ HINDALCO-EQ M&M-EQ	Hindalco Industries Mahindra & Mahin				677.23	685.17	693.03		700.97	708.83	716.77	724.63
BPCL-EQ GAIL-EQ HEROMOTOCO-EQ HINDALCO-EQ M&M-EQ VEDL-EQ	Hindalco Industries Mahindra & Mahin Vedanta Limited				157.77	159.78	161.62		163.63	165.47	167.48	169.32
BPCL-EQ GAIL-EQ HEROMOTOCO-EQ HINDALCO-EQ M&M-EQ VEDL-EQ TATASTEEL-EQ	Hindalco Industries Mahindra & Mahin Vedanta Limited Tata Steel Limited				157.77 467.67	159.78 472.88	161.62 480.97		163.63 486.18	165.47 494.27	167.48 499.48	169.32 507.57
BPCL-EQ GAIL-EQ HEROMOTOCO-EQ HINDALCO-EQ M&M-EQ VEDL-EQ TATASTEEL-EQ ISWSTEEL-EQ	Hindalco Industries Mahindra & Mahin Vedanta Limited Tata Steel Limited JSW Steel Limited	dra Limited		21	157.77 467.67 260.20	159.78 472.88 266.10	161.62 480.97 269.60		163.63 486.18 275.50	165.47 494.27 279.00	167.48 499.48 284.90	169.32 507.57 288.40
BPCL-EQ GAIL-EQ HEROMOTOCO-EQ HINDALCO-EQ M&M-EQ VEDL-EQ TATASTEEL-EQ	Hindalco Industries Mahindra & Mahin Vedanta Limited Tata Steel Limited	dra Limited		21	157.77 467.67 260.20	159.78 472.88	161.62 480.97		163.63 486.18	165.47 494.27	167.48 499.48 284.90	169.32 507.57 288.40

Disclaimer: The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sel or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and taxa advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment to based on their own investment independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advices to determine the merits and risks involved), and should consult its own advices to determine the merits and risk investing involves substantial risk and are not suitable for all investors. Certain transactions –including the merits and risks involved, and should consult its own advices to determine the merits and risks involved, and should consult its own advices to determine the merits and risks involved. Involves substantial risk and are not suitable for all investors. Certain transactions –including the merits and risks induited thereing the report. The fiberosities of the information and opinions contained in this document. The Disclosures of therest Statement incorporated in this document is provided solely to enhance the transparency and should not be transparent of the views expressed in the report. This document is being supplied to you solely for wurve information and may one the report. The fiberosite the remover, the report. The repo your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, not its directors, employees, agents or